



Date _____

Mutual Fund/ Name (type) _____

RE **GIFT TO NORTHWESTERN UNIVERSITY**
Mutual Fund Shares

Please accept this letter as my authorization to transfer the following mutual fund shares to Northwestern University as a charitable gift to benefit (specific purpose if any).

Please transfer these shares to Northwestern’s account at Charles Schwab.

Account Name: NORTHWESTERN UNIVERSITY
Account Number: 6717-3306
NU’s Tax I.D. Number: 36-2167817

Receiving Firm Information:
Charles Schwab
1958 Summit Park Drive, Suite 200
Orlando, FL 32810

Receiving Firm DTC: 0164

Customer Service: 877-328-0276
*BIN number will be needed to make the transfer, please call Schwab.

IMPORTANT: Please call or email Northwestern’s Gift and Record Services Department to notify them of my donation.

Phone: 847-491-8324
email: giftupdate@northwestern.edu

Thank you for your assistance in completing this gift to the University.

Very truly yours,

Signature

Donor: _____ Phone: _____

Address: _____

cc: Catherine Eliasik, Director GRS
Northwestern University
Alumni Relations and Development
1201 Davis Street – Suite 1-400
Evanston, IL 60208-4410
Phone: 847-491-8324 / email: c-eliasik@northwestern.edu